

Attachment 1 Long Term Care Partnership Checklist
806 KAR 17:083

Section 1 Definitions

- Eligible policyholder (5)
- Partnership Exchange (11)

Section 2 LTCP Insurance Policy and Disclosure

- Form filing approval (1)
- Clearly identified at LTCP policy in not less than 12 point type (2)(b)
- Notice to explain benefits, asset disregard, reciprocity etc. (2)(c)
- Inflation options and exchange (2)(d)
- Disclosure notice 'Important Information About Your Kentucky Long-Term Care Partnership Insurance' LTCPIP-1 (3)(a)

Section 3 Partnership Insurance Program Notice

- Disclosure Notice 'The Kentucky Long-Term Care Partnership Insurance Program Notice' LTCPIP-2(2)(a) or (b) Applies to Insurers participating in the partnership program

Section 4 Agent Training

Section 5 Partnership Exchange of a Policy

- Disclosure Notice 'Important Notice of Offer to Exchange' LTCPIP-3 (4)(a) or (b). Will notify people who qualify for an exchange, without underwriting and at the issue age of the original LTC policy

Section 6 Insurer Reporting Requirements

- Disclosure Notice 'Long-term Care Partnership Insurance (LTCPI) Program Statement of Benefits Paid' LTCPIP-4 (2). Claim notice for DMS. Not required to be filed with DOI but available upon request

Section 7 Incorporation by Reference