[Insurance Company Name and Address]

Long-term Care Partnership Insurance (LTCPI) Program Statement of Benefits Paid

1. Name of Insured
2. [Insured's Social Security Number or Date of Birth]
3. Effective Date of LTCPI policy/certificate:
4. Name of State where LTCPI policy or certificate was issued:
5. Issue age of insured at the time the coverage was issued:
6. The policy/certificate was issued: \Box With \Box Without Inflation Coverage.
7. The inflation coverage is \Box Simple inflation \Box Compound inflation \Box None
8. The inflation coverage is currently in effect: \Box Yes \Box No
9. The policy is intended to meet standards of a tax-qualified long-term care insurance policy?
\Box Yes \Box No
10. Benefits under this LTCPI policy/certificate are paid on a per diem basis.
\Box Yes (If "yes" please enter amount $\underline{\ }$ per day) \Box No
11. Daily benefit used: Nursing home Assisted Living Facility Home Health
12. The total dollar amount of LTCPI insurance benefits paid is \$
(Note: The indicated amount does not include any payments for cash surrender, return of
premium death benefits, or waiver of premium, and if joint coverage, the amount is for the
indicated insured only)
13. The total dollar amount of insurance benefits remaining available under the LTCPI policy is
\$
14. The name, phone number, and email address of a contact person regarding this form:
Name:
Phone Number:
Email Address:
I hereby certify that the above information is true and accurate at the time of this certification.
Date:
Signature of Authorized Insurer Representative

Title of Authorized Insurer Representative