Meeting Minutes

Call to order

A meeting of Local Government Premium Tax Advisory Council was held via video teleconferencing (Zoom) on May 18, 2021 at 1:32 pm. All members were present, except Houston Wells due to a scheduling conflict.

Approval of minutes

Deputy Commissioner, DJ Wasson motioned for approval of the October 2020 minutes. Beth Murphy and Shellie Hampton seconded that motion, and all members approved the minutes.

Reports

John Hord, DOI, gave a brief update on the Risk Location Verification vendors. All 10 vendors have been re-approved by the DOI to continue service, they will be re-tested in 3 years. Mr. Hord informed membership that he is currently looking at adding 2 new vendors, but that they are still in the early process of approval. He also noted that these vendors shall not use a P.O. box, but instead are required to provide a formal address. Mr. Hord explained that DOI is now focusing on the 2020 non-filers, and the numbers are similar from the 2019 non-filer list; 478 brokers, and 182 companies. Mr. Hord seems to believe that everyone is gearing up and ready for the July 2021 filing of renewals and gave a brief explanation of Tax code A.

Unfinished business

Shellie Hampton gave thanks to John Hord for his presentation at KACo conference in February of 2021. Gregg Kosse chimed in on the importance of education and thanked the Department for always being readily available. Mark Treesh rose question of the membership renewals. The membership renewals were set in January of 2021 for those who were set to expire.

New Business

No new business was mentioned or addressed.

Announcements

Next meeting will be November 16th @ 1:00 pm (EST), unaware if this meeting will be held virtually or in-person at the time of adjournment. DOI will address this issue later and the meeting date may be changed.

Adjournment

Motion to adjourn led by Deputy Commissioner, DJ Wasson. Seconded by Mark Treesh and Beth Murphy. Adjournment at 1:58 pm (EST)

Secretary

Date of approval