

SUMMARY OF MATERIAL INCORPORATED BY REFERENCE
806 KAR 39:030

- (a) “1983 Table ‘a’ (1983)” which is the form that adopts the mortality table for valuation of individual annuities issued on or after July 1, 1976. It is not being amended by this administrative regulation.
- (b) “1983 GAM Table (1983)” which is the form that adopts the mortality table for annuities in December 1983 for valuation of group annuities and pure endowment contracts. It is not being amended by this administrative regulation.
- (c) “1994 GAR Table” 1/2023 which is the form that adopts the mortality table for valuation of group annuities and pure endowment contracts issued on or after January 1, 2015.
- (d) “2012 Individual Annuity Mortality Period (2012 IAM Period) Table” 1/2023, which is the form that adopts the mortality table containing loaded mortality rates for calendar year 2012.
- (e) “2012 IAR Table” 1/2023 which is the form that adopts the generational mortality table for individual annuity or pure endowment contracts issued on or after January 1, 2015.
- (f) “Annuity 2000 Mortality Table (2000)” which is the form that adopts the mortality table for use with individual annuities or pure endowment contracts issued on or after January 1, 1985. It is not being amended by this administrative regulation.
- (g) “Projection Scale AA (Scale AA)” 1/2023, which is the form that adopts the table of annual rates of mortality improvement by age for projecting future mortality rates beyond calendar year 1994.
- (h) “Projection Scale G2 (Scale G2)” 1/2023, which is the form that adopts the table of annual rates of mortality improvement by age for projecting future mortality rates beyond calendar year 2012.
- (i) “Example page for use of mortality table” 1/2023, which is the form that provides an explanation of how to use the generational mortality table.